

A structured approach for assessing a public entity (current and long-term)

[ENTITY NAME]

PROFILE DATA

Mission:	Revenues by Source (\$000s):
Key Outputs by Program:	Costs by Program (\$000s):
	Surplus (Deficit):
Employees by Division (FTEs):	Key Grants (\$000s):
	Key Obligations (\$000s):
Key Leadership Positions:	Key Facilities:
Key Boards:	Key Technologies:
Key Partners:	Other Assets:

PRELIMINARY ASSESSMENT

Findings	Quantitative (e.g., Fiscal)	Qualitative (e.g., Service)
Current Strengths		
Current Weaknesses		
Future Opportunities		
Future Threats		

Strategies	Quantitative (e.g., Fiscal)	Qualitative (e.g., Service)
Short-Term Actions		
Long-Term Actions		
Key Decision Issues		